Todd Kremin

From: Matt Samuel [mcs@barronpartners.com]

Sent: Thursday, October 12, 2006 6:16 PM

To: 'Jay Weil'

Cc: Henry Warner; msosnowi@optonline.net

Subject: RE: Lab123

Thanks Jay.

How is the board being compensated? I trust it is an amount typical for a company of this size and maturity.

Regards,

Matthew C T Samuel Junior Analyst Barron Partners LP 730 Fifth Avenue, 25th Floor New York, NY 10019 tel: 212-359-0205 fax: 212-359-0222

mcs@barronpartners.com www.barronpartners.com

From: Jay Weil [mailto:jweil@golawintl.com] Sent: Wednesday, October 11, 2006 9:01 AM

To: mcs@barronpartners.com

Cc: hwarner@ebiosafe.com; msosnowi@optonline.net

Subject: Lab123

Attached is a signed copy of minutes of the September 29, 2006 Board meeting of Lab123, Inc. at which, among other things, three independent directors were elected and also appointed to newly established Audit and Compensation Committees in accordance with the Preferred Stock Purchase Agreement.

I heard from the examiner at the SEC who will be reviewing the SB-2. He said to expect comments by October 22, 2006. I'll keep you posted.

Very truly yours,

Jay Weil, Esq. GUZOV OFSINK, LLC 600 Madison Avenue, 14th Floor New York, New York 10022 Telephone 212-371-8008, ext. 104 Facsimile 212-688-7273 jweil@golawintl.com www.golawintl.com

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